

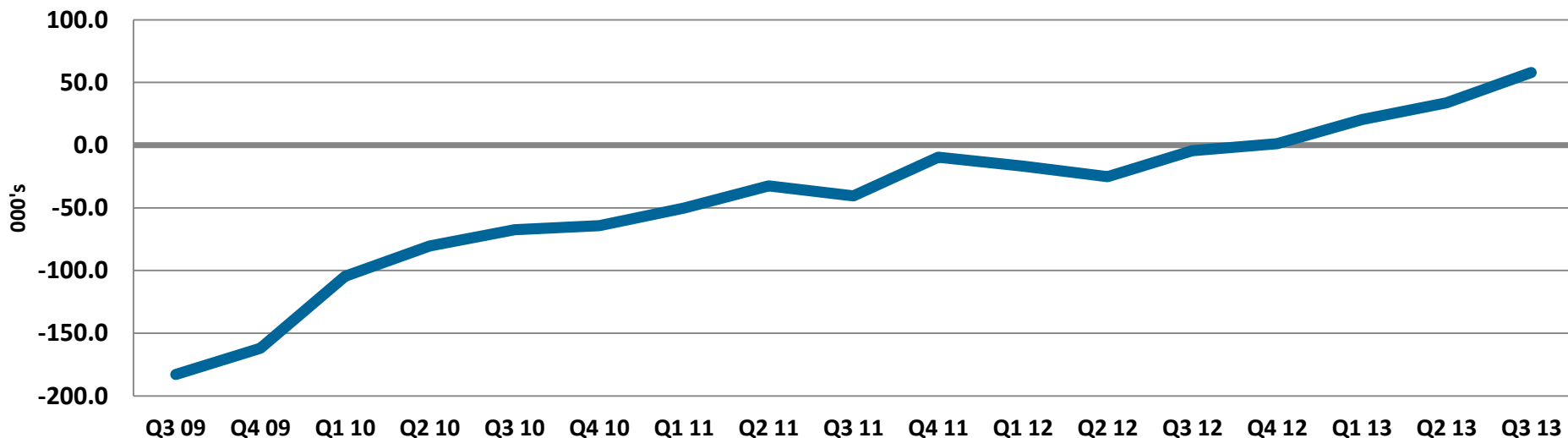
**Quarterly National Household Survey
Labour Market estimates, Quarter 3 2013
26th November, 2013**



Main headlines - employment

- Employment increase of 3.2% in year to Q3 2013 (+58,000) – employment now 1,899,300
- Continues upward trend first recorded in Q4 2012 (Q4 2012 up 0.1%, Q1 2013 up 1.1%, Q2 2013 up 1.8%).
- Decrease of 0.2% in year to Q3 2012
- Seasonally adjusted employment up 22,500 (+1.2%) q on q

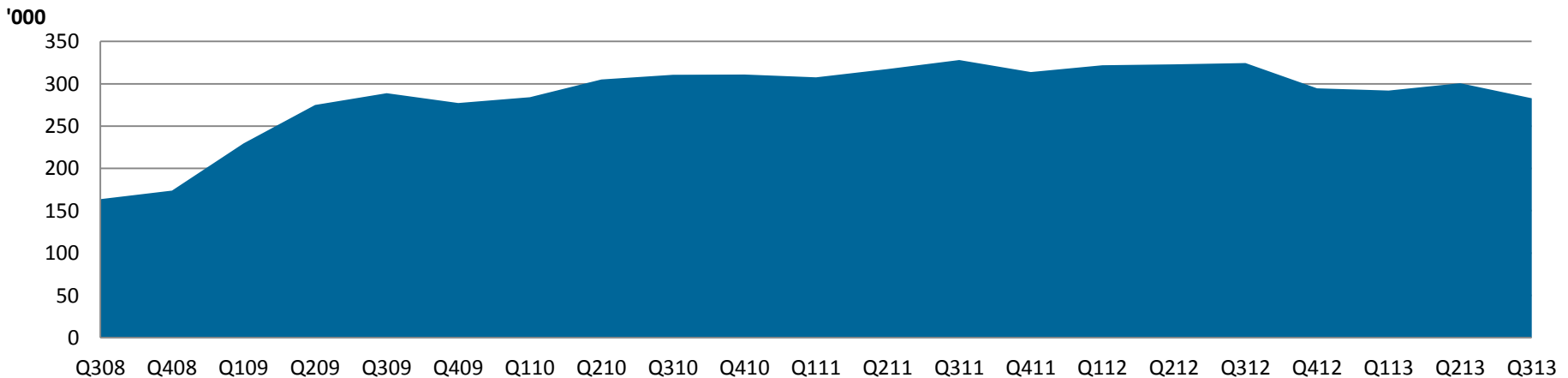
Annual change in employment, Q3 2009 to Q3 2013



Main headlines - unemployment

- Unemployment down by 41,700 over the year (-12.8%) to 282,900
- Seasonally adjusted rate down over the quarter from 13.6% to 12.8%
- Sixth consecutive quarterly fall in seasonally adjusted unemployment (-18,000)
- Long term unemployment down over the year – long-term unemployment rate now 7.6%, down from 8.9% in Q3 2012

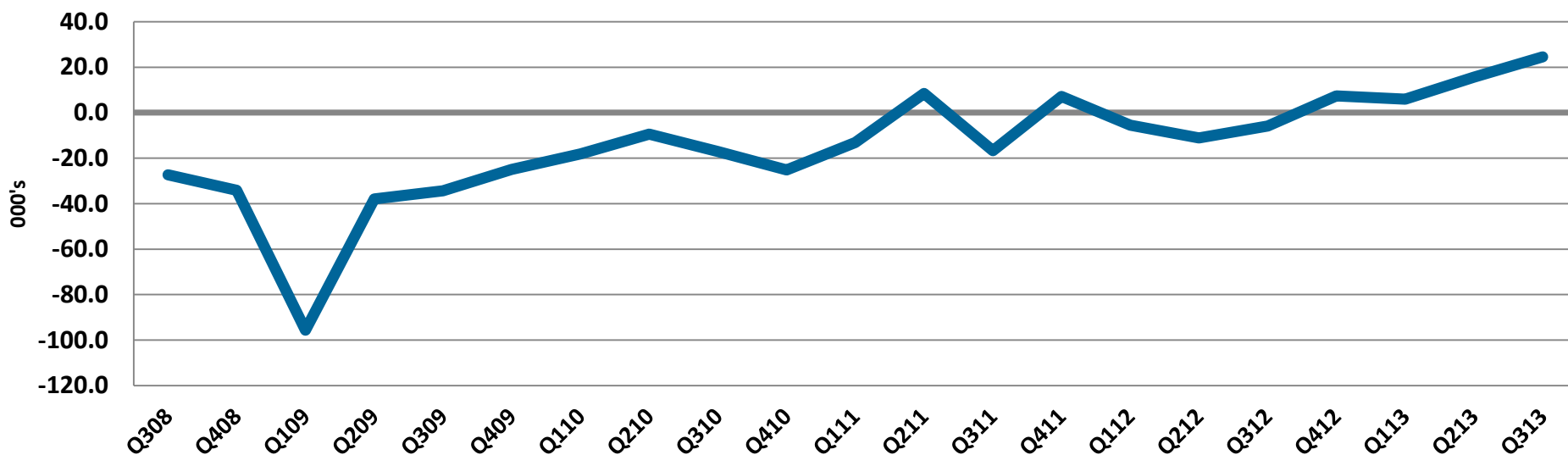
Total number of persons unemployed, Q3 2008 to Q3 2013



Employment

- Annual employment increase 3.2% or 58,000
- Annual increase in Q2 2013 of 1.8%; Q1 2013 of 1.1%; Q4 2012 of 0.1%. Fourth successive quarter showing annual increase in employment
- Quarterly increase in seasonally adjusted series (+22,500), increased by 13,500 in previous quarter, by 10,400 in Q1 2013 and by 11,500 in Q4 2012

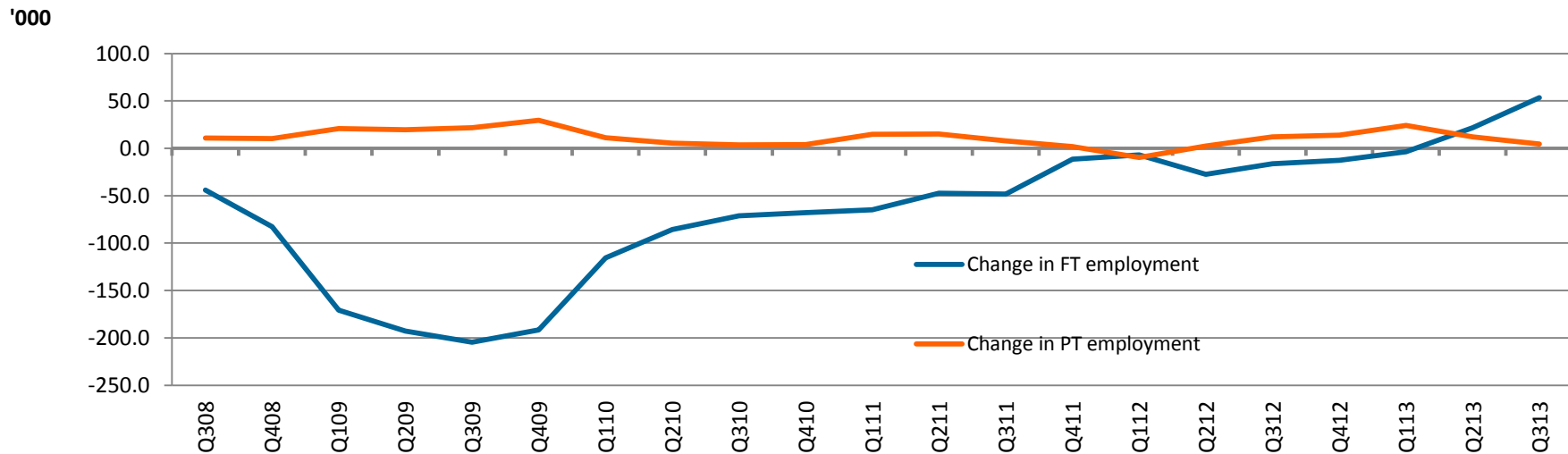
Quarterly change in seasonally adjusted employment, Q3 2008 to Q3 2013



Employment contd.

- Full-time employment up 53,500 (+3.8%) over the year; follows on from increase of 21,600 in Q2 2013 and decline in full-time employment in the year to Q1 2013 of 3,700
- Part-time employment up 4,500 (+1.0%) over the year
- Annual increase in male employment of +42,100 or +4.3% and in female employment +15,900 or +1.9%

Annual change in Full-Time and Part-Time employment, Q3 2008 to Q3 2013



Employment contd.

- Range of increases and decreases across the various sectors – increases in eight sectors; decreases in six sectors
- Large increase noted in *Agriculture, forestry and fishing* (+25,100 or +29.3%) – note as previously referenced that particular caution is warranted for this sector.
- Also increases in *Accommodation and food service activities* (+11.9% or 14,700) and the *Professional, scientific and technical activities* (+10.8% or 10,900) sectors.
- Greatest percentage reductions in *Public administration and defence; compulsory social security* (-3.7% or -3,700), *Administration and support service activities* (-2.8% or -1,900) and *Transportation and storage* (-2.3% or -2,100) sectors.

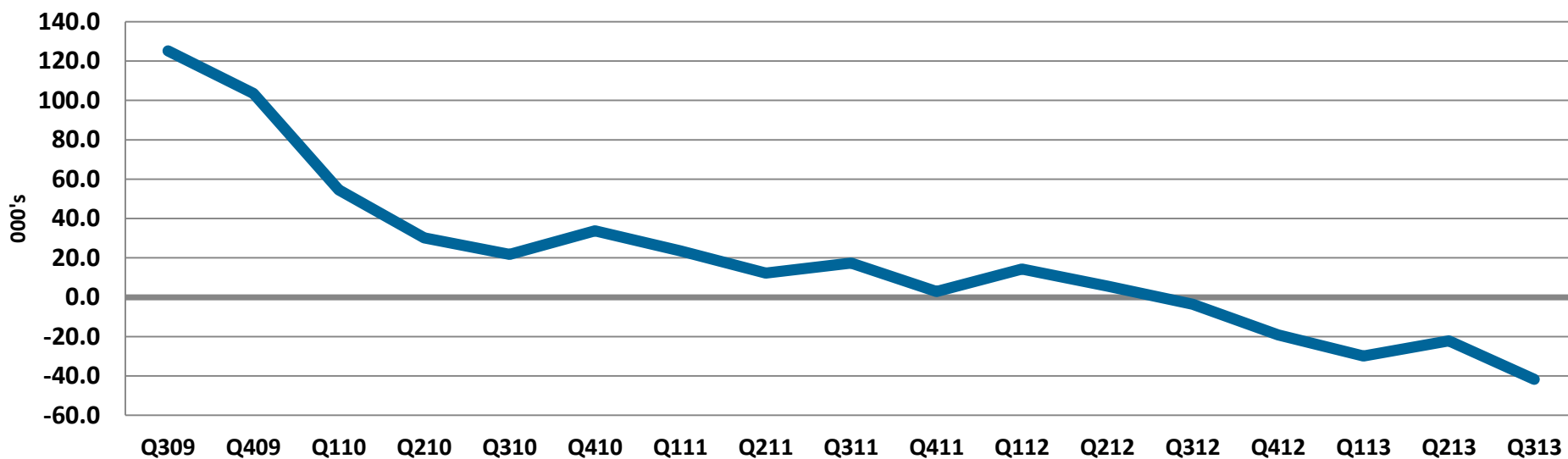
Employment contd.

- Number of self-employed persons up 10.8% or +30,100 over the year. Number of employees up 27,300 (+1.8%)
- Part-time underemployment down over the year – decrease of 8,400 or -5.7%, now 30.9% of part-time employment
- Public sector employment fell 3,900 over the year to Q3 2013
- Private sector employees up 25,800 over the year

Unemployment

- Unemployment total 282,900 in Q3 2013 – down 41,700 (-12.8%) over the year.
- Continues year on year decline first seen in Q3 2012
- Unadjusted unemployment rate decreased from 15.0% to 13.0% over the year.

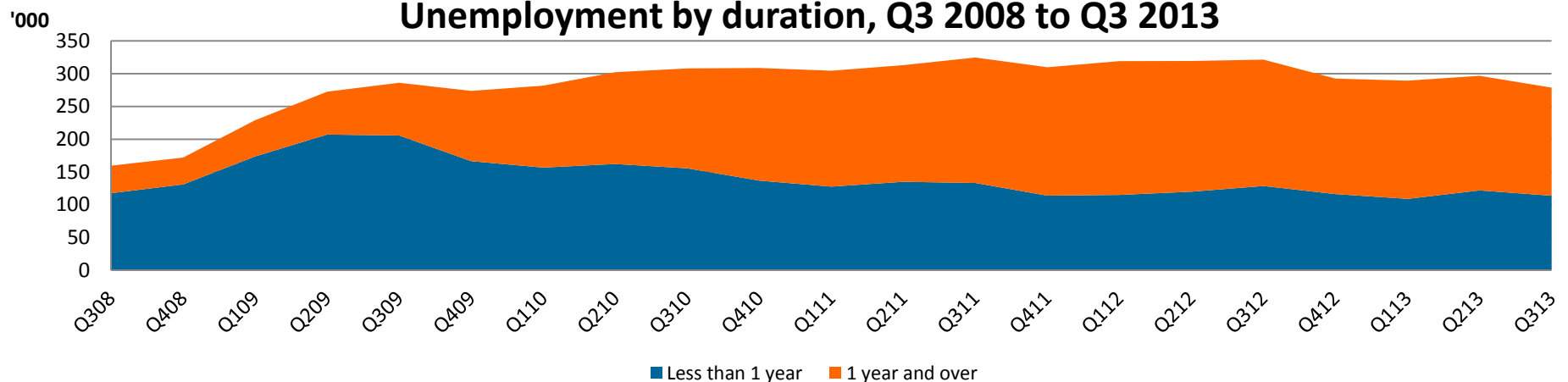
Annual change in unemployment, Q3 2009 to Q3 2013



Unemployment contd.

- Long-term unemployment rate down from 8.9% to 7.6% over the year
- Total number of persons classed as long-term unemployed is now 165,100 – down 27,900 (-14.5%). Follows on from annual decline of 24,500 in Q2 2013 , decline of 23,800 in Q1 2013 and decline of 19,600 in Q4 2012. Decline in Q4 2012 was first annual decline since Q4 2005.
- Long-term unemployment continues to account for three in five (58.4%) of all unemployed persons

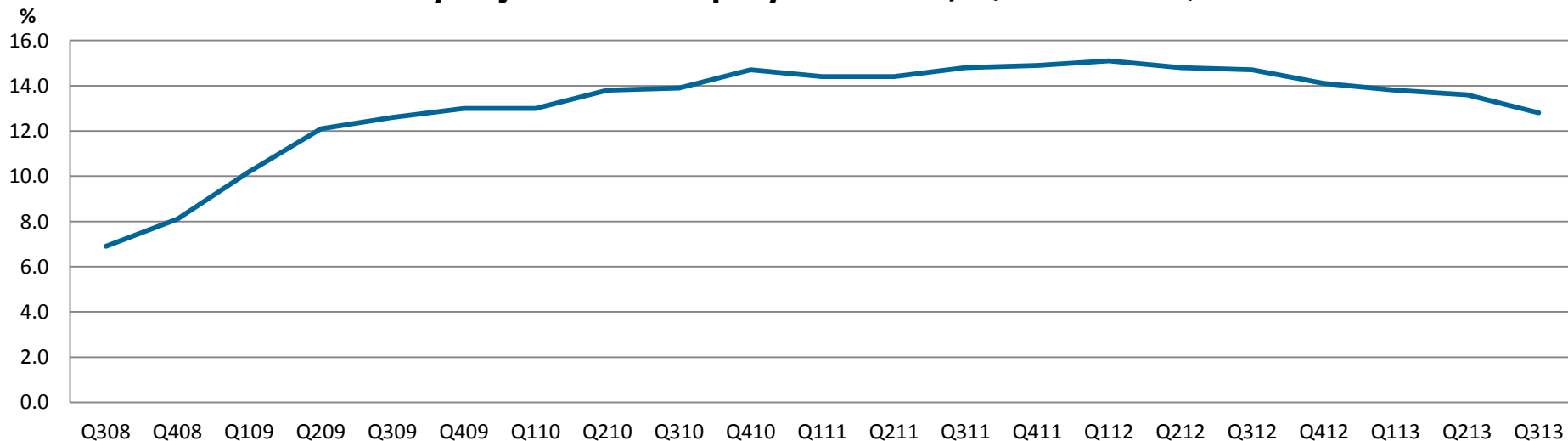
Unemployment by duration, Q3 2008 to Q3 2013



Unemployment contd.

- Seasonally adjusted unemployment rate decreased from 13.6% to 12.8% over the quarter. The seasonally adjusted number of persons unemployed is down 18,000 (-6.1%) to 276,600. Q1 2013 (296,400) was first quarter below 300,000 level since Q1 2010.
- Standardised Unemployment Rate (SUR) revised for August 2013 to 12.8%. Most recent figure for October 2013 also revised to 12.6% but is subject to revision once Live Register information for November is available.

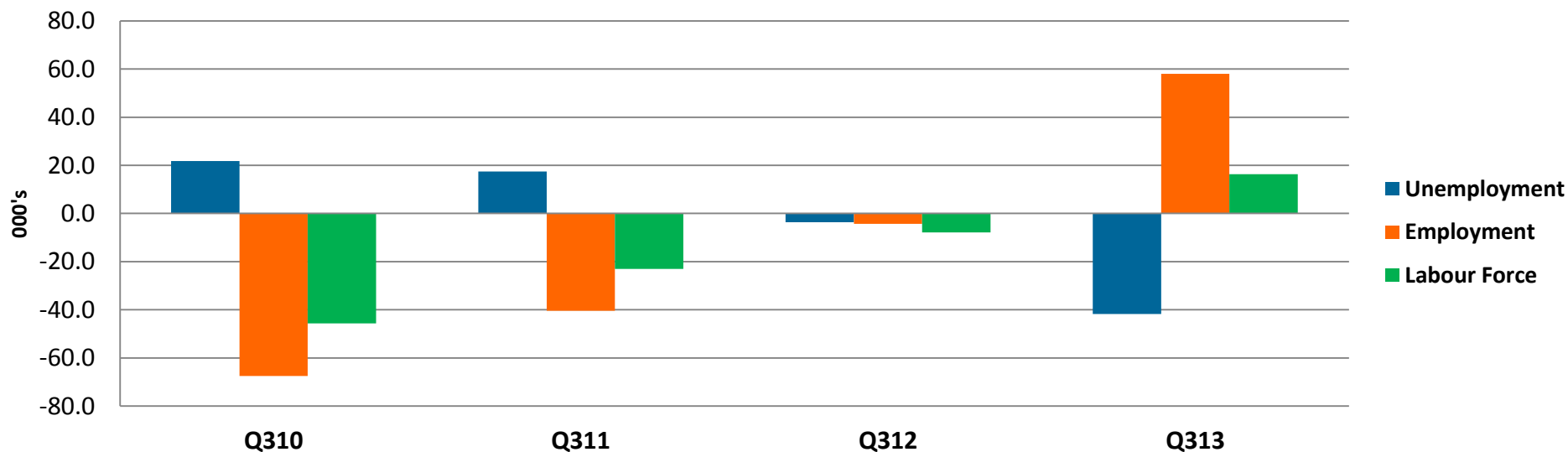
Seasonally adjusted unemployment rate, Q3 2008 to Q3 2013



Labour Force

- Increase over the year to Q3 2013 was 0.8% (16,300). Year to Q2 2013 was +0.5%(+11,500)
- Employment up 58,000; unemployment down 41,700
- Since Q3 2010 labour force has fallen by 14,600 (employment up 13,200 with unemployment down 27,800)

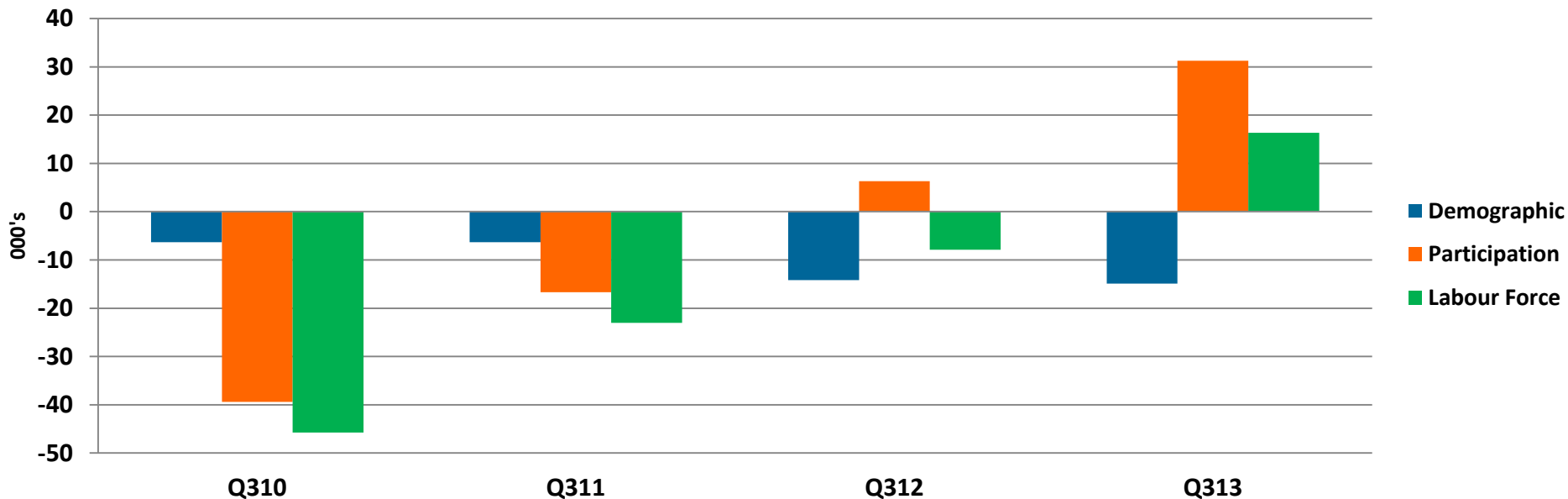
Annual Change in employment, unemployment and the labour force, Q3
2010 to Q3 2013



Labour Force contd.

- Participation rate up over the year (60.7% compared with 60.2% a year earlier)
- Demographic effect -14,900
- Demographic effect exclusively concentrated in the 20-24 and 25-34 age groups

Annual change in the labour force by component, Q3 2010 to Q3 2013



Other issues

- The employment rate in the EU-27 was 64.2% in Q2 2013, while the comparable figure in Ireland was 60.2%.
- EU-27 unemployment rate (persons aged 15-74) in Q2 2013 was 10.7%, comparable figure in Ireland was 13.9%.
- By August 2013 EU-28 seasonally adjusted unemployment rate was 11.0% compared to 12.8% in Ireland.
- Note again new sample being introduced incrementally from Q4 2012 based on 2011 Census of Population – will be fully in effect as of Q4 2013.

Other issues

- Full-Time Equivalent (FTE) employment measure derived from QNHS now available
- Available as additional handout today/full series available on website
- Attempts to more closely measure a 'volume of work' indicator
- FTE employment in main job down 262,800 (-13.5%) between Q3 2008 and Q3 2013. Number of persons in employment down 237,200 (-11.1%) over same period.

Other issues

- CSO moving to electronic release format – most releases moved over
- QNHS release will be moving – release content will need to be shortened, layout/content changes
- Benefits of electronic releases – enhanced analysis, manipulation of data and ease of access across platforms
- Proposal is to shorten the release content on the web – for example possibly include Tables 1 to 10 and Annex 1. Volume measures only.
- All data currently available will still be available
- Current content still available to this audience
- Opinion invited – labour@cs0.ie

Questions

- Questions?